

## Appendix 1

### Authorized vendors under the Kaufman ISD 403(b) plan are:

Americo Financial Life & Annuity	<a href="http://www.americo.com">www.americo.com</a>	800-634-1181
ASpire Financial Services (1)	<a href="http://www.403bplan.info">www.403bplan.info</a>	866-634-5873
Athene USA (2)	<a href="http://www.athene.com">www.athene.com</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Fidelity Security Life Insurance Company	<a href="http://www.fslins.com">www.fslins.com</a>	800-648-8624
Franklin Templeton Investments	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
Great American Financial Resources/ Annuity Investors	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"> <li>• Annuity Investors Life Insurance Company</li> <li>• Loyal American Life Insurance Company</li> <li>• United Teachers Associates Insurance Company</li> <li>• National Health Insurance Company</li> </ul>		
GWN Marketing (1)		800-695-1471
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life (2)	<a href="http://www.insuranceaccountservices.com">www.insuranceaccountservices.com</a>	866-363-3290
<ul style="list-style-type: none"> <li>• As reinsured by Security Benefit</li> </ul>		
Jefferson National Life Insurance	<a href="http://www.jeffnat.com">www.jeffnat.com</a>	866-667-0561
Lincoln Financial Group	<a href="http://www.lfg.com">www.lfg.com</a>	800-454-6265
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	800-341-7400
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
ReliaStar Life Insurance Company	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	877-884-5050
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Transamerica Life (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
<ul style="list-style-type: none"> <li>• As administered by American United Life</li> </ul>		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
Voya Retirement Ins. & Annuity Company	<a href="http://www.voya.com">www.voya.com</a>	888-410-9482

#### **Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: July 26, 2016**

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