

Appendix 1

Authorized vendors under the Goliad ISD 403(b) plan are:

Americo Financial Life and Annuity Insurance Co.	www.americo.com	800-634-1181
ASpire Financial Services (1)	www.403bplan.info	866-634-5873
Athene USA (2)	www.athene.com	800-800-9882
AXA Equitable Life Insurance Company	www.axa.com/teacher	800-628-6673
Great American Financial Resources/ Annuity Investors	www.gafri.com	800-789-6771
<ul style="list-style-type: none">• Annuity Investors Life Insurance Company• Loyal American Life Insurance Company• United Teachers Associates Insurance Company• National Health Insurance Company		
Horace Mann	www.horacemann.com	800-999-1030
Lincoln Financial Group	www.lfg.com	800-454-6265
Midland National Life	www.mnlife.com	877-586-0240
National Life Group	www.nationallife.com	800-732-8939
Oppenheimer Funds Distributor, Inc.	www.oppenheimerfunds.com	800-525-7048
PlanMember Services Corporation	www.planmember403b.com	800-874-6910
Security Benefit	www.securitybenefit.com	800-888-2461
Transamerica Life (2)	www.oneamerica.com	800-317-2688
<ul style="list-style-type: none">• As administered by American United Life		
VALIC		800-448-2542

Important Note:

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

This appendix is dated: June 22, 2022