

## Appendix 1

### Authorized vendors under the Bandera ISD 403(b) plan are:

Athene USA (2)	<a href="http://www.athene.com/">www.athene.com/</a>	800-800-9882
AXA Equitable Life Insurance Company	<a href="http://www.axa.com/teacher">www.axa.com/teacher</a>	800-628-6673
Franklin Templeton	<a href="http://www.franklintempleton.com">www.franklintempleton.com</a>	800-527-2020
General American (2)	<a href="http://www.durham.com">www.durham.com</a>	800-237-8872
Great American Financial Resources	<a href="http://www.gafri.com">www.gafri.com</a>	800-789-6771
<ul style="list-style-type: none"> <li>• Annuity Investors Life Insurance Company</li> <li>• Loyal American Life Insurance Company</li> <li>• United Teachers Associates Insurance Company</li> <li>• National Health Insurance Company</li> </ul>		
Horace Mann	<a href="http://www.horacemann.com">www.horacemann.com</a>	800-999-1030
Industrial-Alliance Pacific Life (2)	<a href="http://www.insuranceaccountservices.com">www.insuranceaccountservices.com</a>	866-363-3290
<ul style="list-style-type: none"> <li>• As reinsured by Security Benefit</li> </ul>		
Jackson National Life (2)	<a href="http://www.jnl.com">www.jnl.com</a>	800-873-5654
MetLife Insurance Company	<a href="http://www.metlife.com/mlr">www.metlife.com/mlr</a>	800-236-8489
Midland National Life	<a href="http://www.mnlife.com">www.mnlife.com</a>	877-586-0240
Modern Woodmen of America	<a href="http://www.modern-woodmen.org">www.modern-woodmen.org</a>	800-447-9811
National Life Group	<a href="http://www.nationallife.com">www.nationallife.com</a>	800-732-8939
North American Co. for Life and Health Insurance	<a href="http://www.nacolah.com">www.nacolah.com</a>	866-322-7065
Oppenheimer Funds Distributor, Inc.	<a href="http://www.oppenheimerfunds.com">www.oppenheimerfunds.com</a>	800-525-7048
PlanMember provider for Federated Funds	<a href="http://www.federatedinvestors.com">www.federatedinvestors.com</a>	800-341-7400
PlanMember Services Corporation	<a href="http://www.planmember403b.com">www.planmember403b.com</a>	800-874-6910
ReliaStar Life Insurance Company	<a href="http://www.ingretirementplans.com">www.ingretirementplans.com</a>	877-884-5050
Security Benefit	<a href="http://www.securitybenefit.com">www.securitybenefit.com</a>	800-888-2461
Symetra Life Insurance	<a href="http://www.symetra.com">www.symetra.com</a>	877-796-3872
Transamerica Life (2)	<a href="http://www.oneamerica.com">www.oneamerica.com</a>	800-317-2688
<ul style="list-style-type: none"> <li>• As administered by American United Life</li> </ul>		
USAA Investment Management Company	<a href="http://www.usaa.com">www.usaa.com</a>	800-531-8292
VALIC	<a href="http://www.aigvalic.com">www.aigvalic.com</a>	800-448-2542
Voya Retirement Ins. & Annuity Company	<a href="http://www.voya.com">www.voya.com</a>	800-410-9482
Waddell & Reed	<a href="http://www.waddell.com">www.waddell.com</a>	888-923-3355

#### **Important Note:**

As provided under the Plan, any authorized Vendor named above agrees to share information necessary for compliance purposes with Employer, and Administrator and/or with any other 403(b) provider as may be required or desirable to facilitate compliance with the Plan and all applicable laws and regulations.

- (1) These non-certified TRS companies have agreed that they will only accept SRA deferrals for TRS certified products that are on the TRS List of Certified Companies.
- (2) These companies can not accept new SRA deferrals and are grandfathered under TRS guidelines.

**This appendix is dated: July 26, 2016**